GUARDING THE VAULT

5 CYBERSECURITY ESSENTIALS FOR SMALL BANKS, CREDIT UNIONS, AND FINANCIAL ADVISORS

Protect Client Wealth. Safeguard Confidentiality. Stay Audit-Ready.

Smaller financial institutions—credit unions, community banks, and independent advisory firms—face growing threats from cybercriminals targeting wire transfers, account logins, and client trust.

One breach can lead to SEC or FINRA penalties, irreversible brand damage, and major financial loss.

That's why leading MSPs rely on **Vijilan Security** to deliver white-labeled, enterprise-grade cybersecurity built on CrowdStrike, Corelight, Cribl, and AWS-native infrastructure.

Here are five cybersecurity moves your financial clients need to implement now to stay compliant, resilient, and trusted.

24/7 Monitoring of Advisor Networks and Client Portals

Third-party platforms like Salesforce, Redtail, and Addepar increase visibility risks. Threats can slip through the cracks between systems.

Vijilan Security uses 24/7 SIEM and SOC monitoring with deep integration into CRM systems, wire transfer platforms, and public-facing investment portals.

Corelight, powered by Zeek, adds unmatched east-west traffic visibility—critical for detecting lateral movement within branch office networks.

Cribl Stream ingests and routes logs from all sources—client portals, advisor apps, firewalls—while filtering and masking sensitive data in real time.

Endpoint Protection for Advisors, Remote Branches, and Home Offices

Many breaches start with an advisor laptop or unprotected branch device.

CrowdStrike Falcon EDR/XDR, deployed through Vijilan, protects every endpoint with behavioral AI and real-time threat response.

MSPs can monitor BYOD usage, track access to client accounts, and contain threats across remote users and virtual desktop environments.

We support Windows, macOS, mobile, and cloud-native environments.

Identity Protection and Real-Time Access Controls

Credential theft and business email compromise (BEC) are top threats to financial firms.

Falcon Identity Protection monitors user behavior and login patterns across Microsoft 365, Azure, and custom advisor portals.

MFA, conditional access, and automated privilege controls reduce risk and meet GLBA, CCPA, and FINRA cyber requirements.

Vijilan applies Zero Trust enforcement across all user accounts—internal and client-facing.

Continuous Vulnerability Management for Financial Platforms

Legacy mortgage software, unpatched CRMs, and shadow SaaS tools are common risk points.

Falcon Exposure Management continuously scans and prioritizes vulnerabilities across your clients' key platforms—including Orion, Redtail, Encompass, and cloud-hosted apps.

With **Cribl Stream**, logs and alerts are streamlined, routed to the right systems, and retained in compliance-ready formats.

Compliance-Grade Logging, Retention, and Readiness

GLBA, FINRA, SEC Regulation S-P, and **CCPA** all require secure log storage, access tracking, and real-time alerting.

Cribl Stream enables smart log routing, filtering, and retention—so you can manage log volume without compromising audit readiness.

Audit Stress Ends Here. →

Vijilan Security helps MSPs protect their financial clients with 24/7 SOC services, powered by Falcon, Corelight, and Cribl—backed by enterprise-grade cloud infrastructure on AWS.

Let us show you how to turn audit season into a non-event and deliver world-class protection without the complexity.

vijilan
IT Security: Enabled

vijilan.com
info@vijilan.com
+1 (954) 334-9988